

Hotel Occupancy Survey 2022





HOTEL OCCUPANCY SURVEY 2022



Statistics Online

Copies of the Hotel Occupancy Survey can be obtained, free of charge from the Statistics Office and are also available for download from the Gibraltar Government Website (https://www.gibraltar.gov.gi/new/downloads).

Historical data can be downloaded from previous copies of the report available online.

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PREFACE

The Statistics (Hotel Occupancy Survey) Order 1971 requires that the Government Statistician prepare a report and summary of the findings of the Hotel Occupancy Survey to be laid before the Gibraltar Parliament.

This report contains a summary of the statistics collected for the years 1996 – 2022.

The impact of the Coronavirus (COVID-19) global pandemic on the hotel industry is evident throughout 2020 and the first five months of 2021.

I must express my thanks to the establishments for their continued co-operation in the conduct of this Survey.

GOVERNMENT STATISTICIAN

DEFINITIONS AND NOTES

- (a) **Tourist:** A tourist is a person who is primarily in Gibraltar for the purpose of a holiday. It is nevertheless up to the discretion of the individual hotels who to include under this category.
- (b) **Guest Nights:** Calculated on the basis of "one guest x one night".
- (c) Room Nights: Calculated on the basis of "one room x one night".
- (d) **Sleeper Occupancy:** Calculated as the percentage of guest nights sold over guest nights offered. It should be noted that this measure does not necessarily give an accurate indication of the ability of the hotel to accept more guests, (e.g. one person staying in a room with two beds gives a 50% sleeper occupancy and a 100% room occupancy).
- (e) Room Occupancy: Calculated as the percentage of room nights sold over room nights offered.
- (f) Abbreviations: GNS Guest Nights Sold.

GNO - Guest Nights Offered.RNS - Room Nights Sold.RNO - Room Nights Offered.

- (g) In interpreting the figures it should be noted that:
 - (i) The Sunrise Motel is included for the period January 1992 to December 1994 and re-included as from January 2007 to October 2013.
 - (ii) The Cannon Hotel is included with effect from July 1995 to December 2018.
 - (iii) The Emile Youth Hostel is included with effect from January 2006.
 - (iv) Herald Travel Apartments are included with effect from January 2006 to December 2021.
 - (v) The Continental Hotel is included for the periods January 1986 to July 2008 and December 2013 to 2017.
 - (vi) The Governor's Inn Apartments are included for the period January 2006 to December 2010.
 - (vii) The Sunborn Hotel is included with effect from March 2014 and closed temporarily in March 2020 in response to the Coronavirus (COVID-19) pandemic, reopening in August 2020.
 - (viii) As from May 2014, the Queen's Hotel is not included.
 - (ix) The Holiday Inn Express is included with effect from June 2018.
 - (x) As from January 2022 the Caleta Hotel is not included.
 - (xi) The impact of the Coronavirus (COVID-19) travel restrictions is evident during 2020, with sharp decreases in arrivals, room nights sold and guest nights sold throughout the year.
 - (xii) The impact of the Coronavirus (Covid-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.
- (h) The 2022 Survey data is based on the figures provided by the Bristol Hotel, Emile Youth Hostel, Holiday Inn Express, O'Callaghan Eliott Hotel, Rock Hotel and Sunborn Hotel.

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1: General

Table 1.01 General Analysis, 1996 - 2022

Year	All	(000's)		% - Room -	(000's)		(%) Sleeper	Average Length Of
	Arrivals	RNO	RNS	Occupancy	GNO	GNS	Occupancy	Stay
1996	46,142	191	83	43.3	372	141	37.8	3.1
1997	48,420	190	90	47.3	370	144	39.0	3.0
1998	41,616	173	93	53.6	335	145	43.1	3.5
1999	42,031	179	99	55.3	351	154	43.7	3.7
2000	48,949	179	105	58.9	368	164	44.6	3.4
2001	53,776	179	115	64.2	366	179	48.9	3.3
2002	59,417	183	118	64.4	367	182	49.7	3.1
2003	61,743	186	119	64.2	367	188	51.2	3.0
2004	61,710	186	126	68.2	366	202	55.1	3.3
2005	58,796	177	122	68.6	349	196	56.2	3.3
2006	59,194	200	119	59.2	406	192	47.3	3.2
2007	59,425	220	128	58.1	434	202	46.5	3.4
2008	58,500	218	134	61.3	425	210	49.5	3.6
2009	54,863	214	125	58.5	414	199	48.0	3.6
2010	51,384	214	112	52.2	413	178	43.0	3.5
2011	55,619	209	125	60.2	401	199	49.7	3.6
2012	52,340	198	118	59.3	384	185	48.1	3.5
2013	54,128	197	120	61.0	381	185	48.6	3.4
2014	58,744	216	129	59.9	444	200	45.1	3.4
2015	66,735	230	141	61.0	533	221	41.6	3.3
2016	79,349	228	153	67.1	523	251	48.0	3.2
2017	79,913	215	153	71.4	454	254	55.9	3.2
2018	85,050	226	155	68.7	486	260	53.4	3.1
2019	92,657	241	167	69.4	526	276	52.4	3.0
2020	44,830	207	97	46.6	447	152	34.1	3.4
2021	56,697	222	132	59.6	483	221	45.7	3.9
2022	69,171	211	153	72.4	462	239	51.6	3.5

⁽i) RNO - Room Nights Offered.

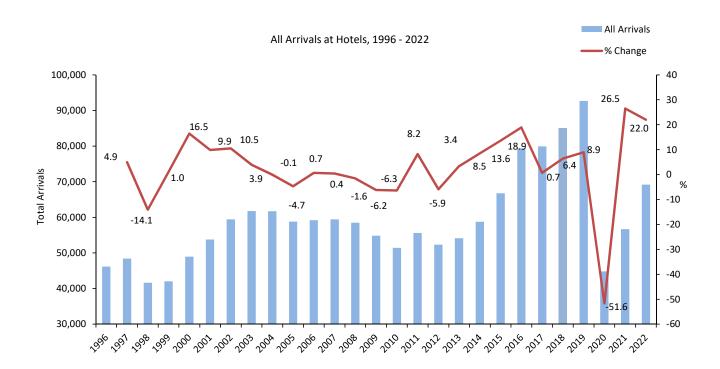
⁽ii) RNS - Room Nights Sold.

⁽iii) GNO - Guest Nights Offered.

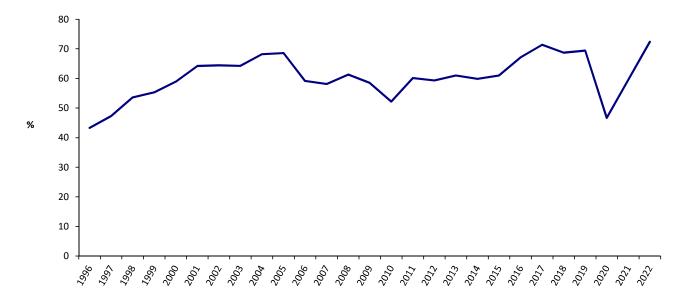
⁽iv) GNS - Guest Nights Sold.

⁽v) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.

⁽vi) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, room nights sold and guest nights sold during the first five months of the year.

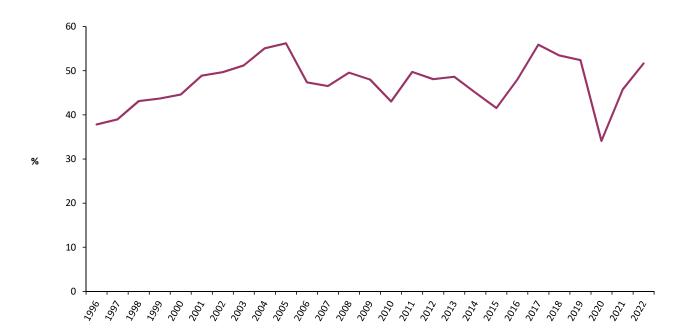


Room Occupancy Rates (All Arrivals), 1996 - 2022

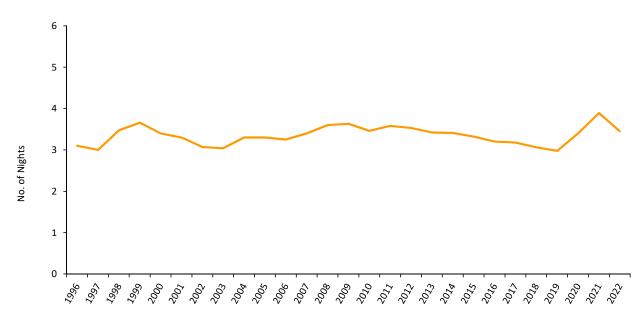


- (i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, room nights sold and guest nights sold during the first five months of the year.

Sleeper Occupancy Rates (All Arrivals), 1996 - 2022



Average Length of Stay (All Arrivals), 1996 - 2022



- (i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, room nights sold and guest nights sold during the first five months of the year.

Table 2.01 Room Nights Sold (All Arrivals), 2016 - 2020

	Room nights sold (000's)					
_	2016	2017	2018	2019	2020	
January	9.2	10.1	9.6	12.6	9.4	
February	10.4	11.4	9.5	12.5	9.9	
March	11.6	13.6	11.8	15.6	7.8	
April	12.3	13.2	12.2	12.5	3.6	
May	13.5	15.4	12.9	16.2	2.1	
June	15.2	15.1	15.0	16.4	5.5	
July	15.6	14.4	14.5	15.2	8.0	
August	14.0	14.2	14.7	14.7	13.1	
September	15.3	15.0	16.5	16.0	11.4	
October	14.7	12.7	14.5	15.0	12.6	
November	12.1	10.6	12.8	11.6	5.9	
December	9.3	7.5	11.3	9.1	7.3	
Total	153.1	153.4	155.3	167.4	96.5	

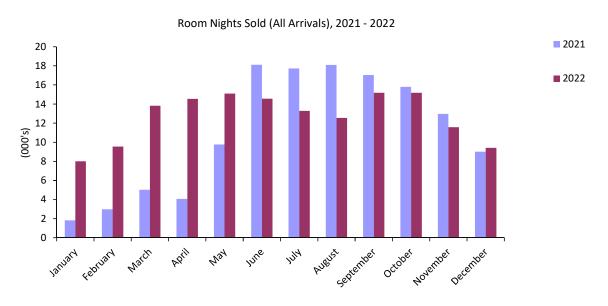
Table 2.02 Room Nights Offered (All Arrivals), 2016 - 2020

	Room nights offered (000's)				
_	2016	2017	2018	2019	2020
January	19.0	17.9	16.9	20.6	20.1
February	18.0	16.3	15.2	18.6	19.0
March	19.3	18.2	17.4	20.8	19.1
April	18.8	17.8	17.0	19.8	14.5
May	19.5	19.1	18.3	20.8	14.7
June	18.9	18.6	19.8	20.1	14.2
July	19.6	18.3	20.2	20.8	14.6
August	19.5	18.1	19.9	20.8	17.7
September	18.8	17.5	19.8	20.1	17.9
October	19.3	18.0	20.7	20.2	19.1
November	18.7	17.4	19.9	19.0	17.9
December	18.8	17.7	21.0	19.7	18.3
Total	228.1	214.8	226.1	241.2	207.0

⁽i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

Table 2.03 Room Nights Sold and Offered (All Arrivals), 2021 - 2022

	Room nights sold (000's)		Room nights o	offered (000's)
	2021	2022	2021	2022
January	1.8	8.0	16.7	16.1
February	3.0	9.5	14.7	15.5
March	5.0	13.8	16.7	18.2
April	4.1	14.5	15.4	17.7
May	9.8	15.1	18.4	18.3
June	18.1	14.6	20.0	17.7
July	17.7	13.3	20.8	18.1
August	18.1	12.6	20.7	18.1
September	17.0	15.2	20.1	17.9
October	15.8	15.2	20.1	18.4
November	13.0	11.6	19.1	17.5
December	9.0	9.4	19.7	17.6
Total	132.4	152.8	222.3	211.1



- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first three months of the year.
- (iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 2.04 Room Nights Sold (Tourist Arrivals), 2016 - 2020

	Room nights sold (000's)					
	2016	2017	2018	2019	2020	
January	4.2	4.7	4.5	5.2	4.5	
February	5.1	5.9	4.3	5.5	4.5	
March	5.2	7.0	4.8	6.9	3.1	
April	5.5	6.3	5.8	5.4	0.4	
May	6.0	7.4	6.2	7.3	0.3	
June	6.9	7.3	6.5	7.3	0.3	
July	7.0	7.5	6.8	6.6	1.9	
August	6.2	7.9	8.1	7.0	6.4	
September	6.6	6.9	7.0	6.4	5.4	
October	6.0	5.9	6.9	7.5	7.2	
November	5.3	4.3	6.1	5.7	2.5	
December	4.2	3.2	5.7	4.3	2.3	
Total	67.9	74.3	72.9	74.9	38.8	

Table 2.05 Room Nights Offered (Tourist Arrivals), 2016 - 2020

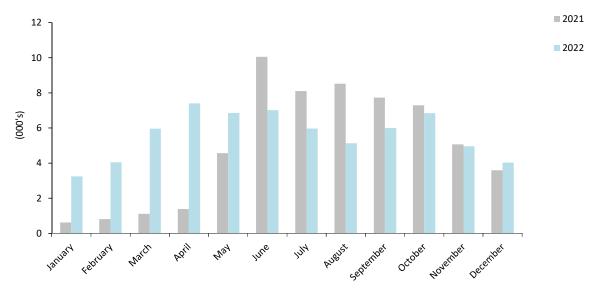
	Room nights offered (000's)				
	2016	2017	2018	2019	2020
January	19.0	17.9	16.9	20.6	20.1
February	18.0	16.3	15.2	18.6	19.0
March	19.3	18.2	17.4	20.8	19.1
April	18.8	17.8	17.0	19.8	14.5
May	19.5	19.1	18.3	20.8	14.7
June	18.9	18.6	19.8	20.1	14.2
July	19.6	18.3	20.2	20.8	14.6
August	19.5	18.1	19.9	20.8	17.7
September	18.8	17.5	19.8	20.1	17.9
October	19.3	18.0	20.7	20.2	19.1
November	18.7	17.4	19.9	19.0	17.9
December	18.8	17.7	21.0	19.7	18.3
Total	228.1	214.8	226.1	241.2	207.0

⁽i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

Table 2.06 Room Nights Sold and Offered (Tourist Arrivals), 2021 - 2022

	Room nights sold (000's)		Room nights	offered (000's)
	2021	2022	2021	2022
January	0.6	3.2	16.7	16.1
February	0.8	4.0	14.7	15.5
March	1.1	6.0	16.7	18.2
April	1.4	7.4	15.4	17.7
May	4.6	6.9	18.4	18.3
June	10.1	7.0	20.0	17.7
July	8.1	6.0	20.8	18.1
August	8.5	5.1	20.7	18.1
September	7.7	6.0	20.1	17.9
October	7.3	6.8	20.1	18.4
November	5.1	5.0	19.1	17.5
December	3.6	4.0	19.7	17.6
Total	58.8	67.4	222.3	211.1

Room Nights Sold (Tourist Arrivals), 2021 - 2022



- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first five months of the year.
- (iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

3: Room Occupancy Rates

Table 3.01 Room Occupancy Rates (All Arrivals), 2012 - 2016

	Room occupancy rates (%)						
	2012	2013	2014	2015	2016		
January	46.1	43.0	51.5	43.1	48.7		
February	47.4	48.4	61.9	53.1	57.8		
March	61.0	46.1	58.4	57.9	60.2		
April	61.7	58.3	54.0	58.5	65.5		
May	65.4	69.4	64.7	71.1	68.1		
June	65.4	68.4	67.2	75.4	80.3		
July	70.7	65.6	69.6	67.3	79.5		
August	57.0	68.6	62.1	60.4	72.1		
September	73.9	79.3	74.4	82.8	81.4		
October	66.0	80.6	65.0	68.8	76.0		
November	57.2	57.7	52.5	52.0	64.5		
December	41.3	45.3	38.1	41.0	49.4		
Total	59.3	61.0	59.9	61.0	67.1		

Table 3.02 Room Occupancy Rates (Tourist Arrivals), 2012 - 2016

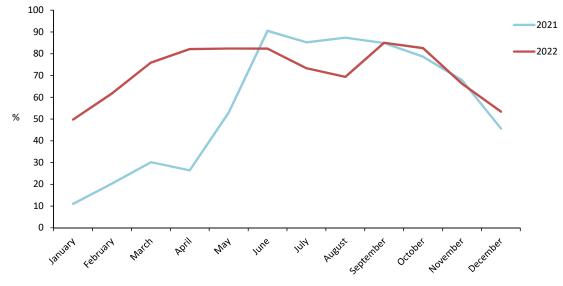
		Room occupancy rates (%)						
	2012	2013	2014	2015	2016			
January	19.6	23.4	27.0	18.3	22.2			
February	23.9	26.1	29.0	21.7	28.3			
March	33.4	26.2	31.1	23.8	26.8			
April	36.2	25.9	28.3	26.0	29.1			
May	37.2	29.9	32.3	32.0	30.8			
June	38.5	33.3	34.5	32.8	36.4			
July	44.4	33.0	35.1	33.7	35.5			
August	33.4	31.6	26.6	30.4	32.0			
September	40.5	41.8	38.5	38.9	35.0			
October	34.7	40.2	31.9	31.9	30.8			
November	29.0	27.9	20.7	21.0	28.3			
December	21.9	21.3	16.3	13.7	22.1			
Total	32.7	30.1	29.2	27.1	29.8			

3: Room Occupancy Rates

Table 3.03 Room Occupancy Rates (All Arrivals), 2017 - 2022

		Room occupancy rates (%)								
	2017	2018	2019	2020	2021	2022				
January	56.5	56.7	61.3	46.9	11.0	49.7				
February	70.4	62.4	67.0	52.2	20.3	61.7				
March	75.1	67.9	74.9	40.9	30.1	76.0				
April	74.5	71.7	63.1	24.5	26.4	82.2				
May	80.4	70.6	77.8	14.4	53.0	82.4				
June	81.0	75.9	81.7	38.5	90.5	82.4				
July	79.0	71.9	73.3	55.1	85.2	73.3				
August	78.5	73.7	70.7	73.7	87.4	69.4				
September	85.7	83.1	79.6	63.7	84.9	85.1				
October	70.5	70.2	74.3	66.0	78.6	82.6				
November	61.0	64.6	61.2	32.8	67.9	66.2				
December	42.5	53.9	46.0	40.0	45.7	53.4				
Total	71.4	68.7	69.4	46.6	59.6	72.4				

Room Occupancy Rates (All Arrivals), 2021 - 2022



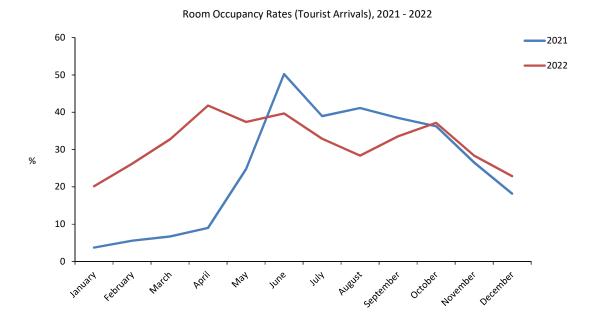
⁽i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time. (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in room occupancy rates during the first five months of the year.

⁽iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

3: Room Occupancy Rates

Table 3.04 Room Occupancy Rates (Tourist Arrivals), 2017 - 2022

	Room occupancy rates (%)								
	2017	2018	2019	2020	2021	2022			
January	26.3	26.9	25.3	22.4	3.7	20.2			
February	36.6	28.5	29.4	23.9	5.6	26.2			
March	38.4	27.3	33.1	16.1	6.7	32.7			
April	35.7	34.4	27.3	3.1	9.0	41.8			
May	38.9	33.9	35.0	1.8	24.8	37.4			
June	39.2	33.1	36.1	2.0	50.2	39.7			
July	40.8	33.7	31.7	13.0	39.0	32.9			
August	43.5	40.6	33.5	36.0	41.1	28.3			
September	39.4	35.5	32.0	30.0	38.5	33.6			
October	32.6	33.2	37.0	37.8	36.2	37.2			
November	24.8	30.8	30.0	14.1	26.5	28.4			
December	17.9	27.1	21.8	12.5	18.2	22.9			
Total	34.6	32.2	31.1	18.8	26.5	31.9			



⁽i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time. (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in room occupancy rates during the first five months of the year.

⁽iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 4.01 Number of Arrivals (All Arrivals), 1996 - 2002

	Number of arrivals (000's)								
	1996	1997	1998	1999	2000	2001	2002		
January	2.8	2.4	3.0	2.6	2.2	3.1	3.2		
February	3.4	3.2	2.8	2.6	2.8	3.3	4.1		
March	4.0	3.3	3.1	3.6	3.9	4.5	4.6		
April	4.1	3.9	3.4	3.7	4.2	4.3	4.5		
May	4.2	4.8	3.8	3.6	4.8	5.0	5.1		
June	4.1	4.7	3.5	3.8	4.8	5.0	4.3		
July	3.8	4.3	3.4	3.4	4.0	5.0	5.8		
August	3.9	5.5	4.2	4.3	4.6	5.3	5.8		
September	4.7	5.4	4.0	4.2	5.6	5.4	6.6		
October	4.3	3.9	4.2	4.3	4.8	5.1	6.2		
November	3.3	3.8	3.6	3.7	3.9	4.3	5.1		
December	3.5	3.2	2.8	2.4	3.3	3.5	4.1		
Total	46.1	48.4	41.6	42.1	48.9	53.8	59.4		

Table 4.02 Number of Arrivals (Tourist Arrivals), 1996 - 2002

		Number of arrivals (000's)								
	1996	1997	1998	1999	2000	2001	2002			
January	2.0	1.5	1.6	1.7	1.5	2.3	2.3			
February	2.5	1.9	1.7	1.7	1.9	2.4	3.0			
March	2.7	1.9	2.1	2.3	2.8	3.2	3.5			
April	3.0	2.2	2.3	2.3	3.0	3.1	3.2			
May	2.6	2.8	2.5	2.5	3.5	3.5	3.8			
June	2.6	2.7	2.4	2.5	3.6	3.4	3.0			
July	2.7	2.8	2.3	2.2	2.9	3.7	4.0			
August	3.0	3.3	3.0	2.8	3.5	4.1	4.1			
September	3.0	3.1	3.0	2.7	4.1	4.1	4.7			
October	3.1	2.8	2.9	3.0	3.6	3.8	4.0			
November	2.2	2.0	2.4	2.3	2.9	3.4	3.3			
December	2.5	1.9	1.8	1.7	2.4	2.5	2.7			
Total	31.9	28.9	27.9	27.7	35.9	39.4	41.5			

Note:

Table 4.03 Number of Arrivals (All Arrivals), 2003 - 2009

		Number of arrivals (000's)								
	2003	2004	2005	2006	2007	2008	2009			
January	3.7	3.8	4.0	4.3	3.9	4.0	3.7			
February	4.4	4.4	4.6	4.5	4.1	3.8	4.3			
March	5.4	5.5	5.0	5.5	4.6	4.2	5.2			
April	5.0	4.7	5.1	5.3	5.0	5.2	5.3			
May	5.6	5.7	5.7	5.7	5.9	5.5	4.9			
June	5.9	5.5	5.1	5.5	5.2	5.0	4.8			
July	5.2	5.3	5.0	5.0	5.3	5.3	4.6			
August	5.9	5.6	5.5	4.5	5.6	6.2	4.6			
September	5.8	6.2	5.7	5.4	5.6	5.7	5.0			
October	5.6	5.6	5.3	5.4	6.0	5.5	5.0			
November	5.4	5.4	4.4	4.4	4.8	4.4	4.0			
December	3.9	3.9	3.7	3.8	3.6	3.8	3.5			
Total	61.8	61.7	58.8	59.2	59.4	58.5	54.9			

Table 4.04 Number of Arrivals (Tourist Arrivals), 2003 - 2009

	Number of arrivals (000's)								
	2003	2004	2005	2006	2007	2008	2009		
January	2.3	2.7	2.8	2.5	2.4	1.9	1.9		
February	2.9	3.0	3.3	2.6	2.3	1.7	2.4		
March	3.6	3.8	3.7	3.6	3.1	2.2	3.4		
April	3.2	3.4	3.6	3.6	3.1	3.0	3.2		
May	3.5	4.4	4.3	4.2	3.4	2.9	3.0		
June	3.7	3.8	3.8	3.9	3.1	3.0	2.8		
July	3.5	3.9	3.5	3.2	3.0	2.9	2.8		
August	4.1	4.2	4.0	3.2	3.4	3.3	2.9		
September	4.0	4.6	4.1	3.8	3.5	3.3	3.3		
October	3.9	4.1	3.8	3.9	3.6	3.0	3.0		
November	3.5	3.8	2.7	3.0	2.6	2.3	2.1		
December	2.6	2.8	2.2	2.2	1.9	1.9	1.9		
Total	40.8	44.5	41.9	39.8	35.2	31.3	32.7		

⁽i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

Table 4.05 Number of Arrivals (All Arrivals), 2010 - 2016

	Number of arrivals (000's)								
	2010	2011	2012	2013	2014	2015	2016		
January	3.2	3.5	3.2	3.0	3.7	3.6	4.2		
February	3.5	3.6	3.6	3.5	4.3	4.4	5.0		
March	4.2	4.5	4.8	4.0	5.0	5.4	6.3		
April	3.8	4.5	4.3	4.6	5.0	5.3	6.4		
May	4.7	5.0	4.7	4.9	5.2	6.5	7.3		
June	4.6	5.3	4.7	5.2	5.4	6.6	7.7		
July	4.9	5.2	5.0	5.2	4.9	5.7	8.1		
August	4.6	5.1	4.2	5.1	4.3	5.8	7.5		
September	5.0	5.3	4.8	4.9	6.1	7.1	7.8		
October	5.0	5.3	5.5	5.5	6.2	6.6	7.8		
November	4.4	4.5	4.3	4.3	4.8	5.2	6.0		
December	3.5	3.8	3.2	3.8	3.9	4.7	5.4		
Total	51.4	55.6	52.3	54.1	58.7	66.7	79.3		

Table 4.06 Number of Arrivals (Tourist Arrivals), 2010 - 2016

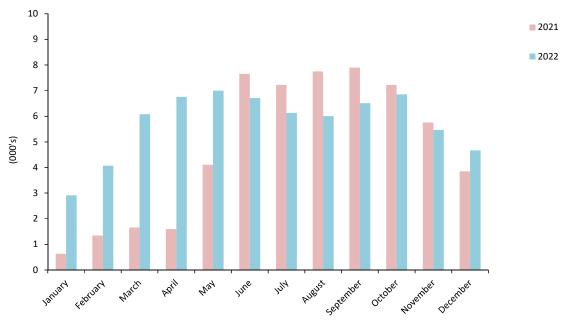
	Number of arrivals (000's)							
	2010	2011	2012	2013	2014	2015	2016	
January	1.5	1.9	1.6	1.6	1.9	1.5	2.1	
February	2.1	2.0	2.0	1.9	2.0	1.7	2.5	
March	2.6	2.7	2.8	2.1	2.7	2.1	3.0	
April	2.3	2.8	2.7	2.1	2.5	2.5	2.9	
May	2.8	3.1	3.0	2.5	2.0	2.8	3.4	
June	2.7	3.0	3.2	2.7	2.5	2.9	3.5	
July	3.0	3.2	3.3	2.7	2.3	2.9	3.8	
August	3.0	3.4	2.8	2.6	2.0	2.9	3.6	
September	3.2	3.6	3.1	3.0	2.9	3.3	3.6	
October	3.0	3.5	3.2	3.1	3.1	3.0	3.5	
November	2.3	2.7	2.4	2.4	1.9	2.1	3.0	
December	1.9	2.1	1.7	1.7	1.6	2.3	2.6	
Total	30.3	34.0	31.8	28.6	27.2	29.9	37.6	

Note:

Table 4.07 Number of Arrivals (All Arrivals), 2017 - 2022

	Number of arrivals (000's)								
	2017	2018	2019	2020	2021	2022			
January	4.7	4.4	5.7	4.7	0.6	2.9			
February	5.8	5.0	6.4	5.6	1.3	4.1			
March	7.0	5.8	8.2	3.6	1.7	6.1			
April	7.2	6.5	7.7	0.2	1.6	6.8			
May	8.2	7.0	9.1	0.6	4.1	7.0			
June	7.4	8.0	8.6	2.3	7.7	6.7			
July	7.2	8.2	7.8	3.9	7.2	6.1			
August	7.2	9.2	9.2	6.3	7.8	6.0			
September	7.9	8.8	9.1	5.7	7.9	6.5			
October	7.1	8.5	8.5	6.3	7.2	6.9			
November	5.6	7.1	6.7	2.4	5.8	5.5			
December	4.7	6.7	5.5	3.1	3.9	4.7			
Total	79.9	85.1	92.7	44.8	56.7	69.2			

All Arrivals at Hotels, 2021 - 2022

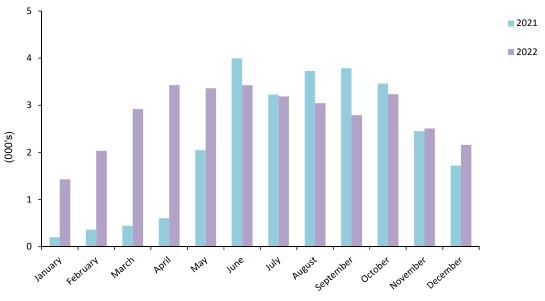


- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 4.08 Number of Arrivals (Tourist Arrivals), 2017 - 2022

		Number of arrivals (000's)								
	2017	2018	2019	2020	2021	2022				
January	2.4	2.1	2.6	2.4	0.2	1.4				
February	2.9	2.4	3.0	2.7	0.4	2.0				
March	3.5	2.4	3.7	1.6	0.4	2.9				
April	3.5	3.1	3.5	0.0	0.6	3.4				
May	3.6	3.4	4.2	0.1	2.0	3.4				
June	3.4	3.7	4.0	0.1	4.0	3.4				
July	3.4	3.9	3.5	1.0	3.2	3.2				
August	3.9	4.4	4.6	2.9	3.7	3.0				
September	3.8	3.7	4.0	2.6	3.8	2.8				
October	3.4	4.0	4.4	3.3	3.5	3.2				
November	2.6	3.6	3.4	1.1	2.5	2.5				
December	2.3	3.5	2.7	0.8	1.7	2.2				
Total	38.7	40.2	43.6	18.4	26.0	33.5				

Tourist Arrivals at Hotels, 2021 - 2022



- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 5.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1996 - 1999

	Gue	st nights	sold (00	0's)	Guest	Sleeper occupancy rates (%)						
	1996	1997	1998	1999	1996	1997	1998	1999	1996	1997	1998	1999
January	8	8	7	8	32	31	30	29	24.9	24.1	24.8	28.8
February	9	10	9	9	30	29	25	26	29.9	34.1	35.4	34.2
March	12	10	11	13	32	31	28	29	36.3	33.0	38.8	45.5
April	12	11	11	13	31	31	26	29	39.1	36.3	42.4	44.3
May	14	14	12	13	32	32	27	29	43.0	45.0	45.6	43.7
June	13	13	13	14	30	30	28	29	37.2	44.4	45.9	49.1
July	12	14	13	13	31	31	29	29	39.0	44.1	43.9	44.5
August	13	16	16	16	31	31	29	29	42.3	51.3	54.4	56.3
September	16	16	17	16	31	31	28	29	51.9	50.7	59.8	56.9
October	13	14	15	15	31	31	29	31	42.8	44.1	50.2	50.0
November	10	10	12	14	30	31	28	30	31.3	31.7	43.8	46.0
December	9	9	9	8	31	31	29	31	29.0	28.2	32.2	25.6
Total	141	144	144	154	372	370	336	351	37.8	39.0	43.1	43.8

Table 5.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2000 - 2003

	Gue	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2000	2001	2002	2003	2000	2001	2002	2003	2000	2001	2002	2003	
January	6	8	9	10	31	31	31	31	20.0	27.0	30.5	33.1	
February	9	11	12	13	29	28	28	28	30.4	40.0	42.9	45.5	
March	12	15	15	16	31	31	31	31	37.5	47.9	47.7	51.8	
April	14	15	14	15	30	30	30	30	45.0	48.4	46.3	51.1	
May	19	17	16	17	31	31	31	31	60.3	55.0	51.3	54.4	
June	17	18	13	18	30	30	30	30	56.6	58.3	43.6	60.9	
July	16	17	18	16	31	31	31	31	50.2	53.5	56.8	53.2	
August	16	18	18	18	31	31	31	31	51.8	57.4	58.8	58.2	
September	19	20	21	20	31	30	30	30	61.7	64.6	69.3	64.8	
October	15	18	19	18	31	31	31	31	48.7	57.3	61.3	57.0	
November	12	13	15	15	30	30	30	30	38.9	43.5	50.9	49.5	
December	11	11	11	11	31	31	31	31	34.1	34.1	36.4	34.6	
Total	164	179	182	188	368	366	367	367	44.6	48.9	49.7	51.2	

Note:

Table 5.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2004 - 2007

	Gue	Guest nights sold (000's)				t nights o	Sleepe	Sleeper occupancy rates (%)				
	2004	2005	2006	2007	2004	2005	2006	2007	2004	2005	2006	2007
January	11	12	12	12	29	31	34	38	36.7	38.7	34.2	31.3
February	13	15	13	14	29	27	31	35	45.2	58.0	41.2	41.7
March	17	15	17	15	31	29	34	38	56.3	52.8	49.5	39.0
April	15	17	16	17	30	28	33	37	50.0	59.3	49.3	46.8
May	18	18	17	16	31	30	34	36	57.8	60.4	50.7	45.5
June	18	18	18	18	30	28	33	35	59.4	64.5	55.4	51.2
July	19	16	19	18	31	29	35	36	61.2	57.1	54.0	50.5
August	21	18	17	21	31	29	35	36	65.9	62.0	49.3	57.9
September	22	20	20	21	31	28	34	35	71.7	70.1	57.9	60.6
October	19	20	18	22	31	29	35	37	60.1	68.5	52.7	59.2
November	17	15	14	16	30	29	34	36	55.0	52.6	40.7	43.8
December	13	11	12	12	31	32	35	36	40.1	33.7	33.7	32.3
Total	202	196	193	202	366	349	406	434	55.1	56.2	47.3	46.5

Table 5.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2008 - 2011

	Gue	est nights	sold (00	0's)	Guest	Sleeper occupancy rates (%)						
	2008	2009	2010	2011	2008	2009	2010	2011	2008	2009	2010	2011
January	14	13	10	13	36	35	35	34	39.2	36.3	28.5	38.7
February	13	15	12	13	34	31	31	31	39.5	48.9	39.2	43.6
March	14	18	13	16	36	35	35	34	39.0	49.7	37.3	46.0
April	18	18	14	16	35	34	34	33	51.2	52.0	39.9	48.9
May	18	18	16	17	36	35	35	34	50.4	51.7	46.5	50.3
June	19	18	16	19	35	34	34	33	53.4	53.7	48.0	55.7
July	20	18	17	19	36	35	35	34	54.1	51.1	48.7	55.1
August	24	19	18	20	36	35	35	34	68.8	55.1	52.0	59.5
September	22	19	20	21	35	34	34	34	62.9	56.3	57.1	63.3
October	21	18	17	19	36	35	35	34	58.5	51.1	48.0	56.0
November	14	13	13	15	34	34	34	33	42.3	38.0	39.5	46.1
December	12	11	11	11	34	35	35	34	34.7	32.4	31.7	33.0
Total	210	199	178	199	425	414	413	401	49.5	48.0	43.0	49.7

Note:

Table 5.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2012 - 2015

	Gue	est nights	sold (00	0's)		Guest nights offered (000's)					Sleeper occupancy rates (%)			
	2012	2013	2014	2015	•	2012	2013	2014	2015	2012	2013	2014	2015	
January	12	11	12	12		33	33	31	45	36.0	32.1	38.2	27.2	
February	11	10	13	14		31	29	28	41	36.7	35.4	47.8	33.9	
March	15	12	16	17		33	33	35	45	46.3	35.7	44.9	37.3	
April	16	14	17	17		31	32	38	44	50.5	45.3	44.3	39.5	
May	17	19	18	22		32	33	37	46	53.0	56.5	50.6	48.8	
June	17	16	19	22		31	32	36	44	54.9	51.0	51.2	51.1	
July	20	19	18	22		32	33	37	45	60.8	56.0	48.6	48.5	
August	16	20	19	20		32	33	38	45	49.6	59.2	49.6	45.6	
September	19	21	22	26		31	32	37	44	62.1	64.6	59.2	57.7	
October	17	20	20	22		33	31	39	46	52.7	63.8	51.2	48.1	
November	14	13	15	14		32	28	43	44	42.9	47.3	34.1	33.2	
December	10	11	11	12		32	31	44	45	32.3	34.9	25.8	26.9	
Total	185	185	200	221		384	381	444	533	48.1	48.6	45.1	41.6	

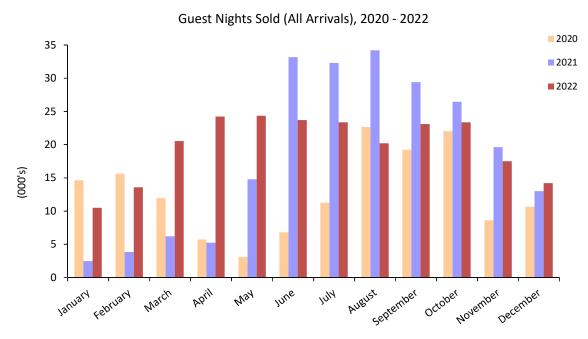
Table 5.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2016 - 2019

	Gue	Guest nights sold (000's)				Guest nights offered (000's)					Sleeper occupancy rates (%)			
	2016	2017	2018	2019		2016	2017	2018	2019	_	2016	2017	2018	2019
January	14	15	14	20		43	41	34	45		32.0	37.3	42.0	44.6
February	16	18	15	20		41	34	32	41		39.9	53.1	47.0	49.9
March	19	22	18	25		44	38	36	45		42.7	58.0	50.9	55.6
April	20	23	20	20		43	37	36	43		45.8	60.9	54.5	47.2
May	22	26	23	27		45	40	38	45		49.9	63.9	59.0	59.7
June	25	25	25	27		43	39	43	44		57.9	64.9	56.8	61.5
July	27	25	25	26		45	38	44	45		59.1	65.8	56.7	57.1
August	24	25	27	26		45	38	44	45		54.8	66.3	62.6	56.8
September	25	25	29	27		43	37	44	44		58.3	68.5	66.0	60.9
October	24	21	25	25		44	38	45	44		54.7	55.4	54.4	57.0
November	19	16	20	18		43	37	44	41		44.1	43.9	46.2	43.6
December	15	12	19	14		43	37	46	43		35.3	32.7	41.9	33.0
Total	251	254	260	276		523	454	486	526		48.0	55.9	53.4	52.4

Note:

Table 5.07 Guest Nights Sold, 2020 - 2022

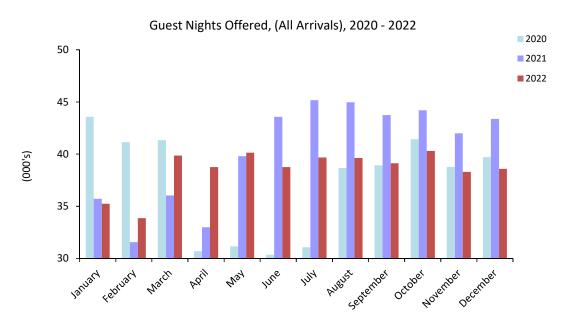
	Guest ni	ghts sold (000's)	
	2020	2021	2022
January	14.6	2.5	10.5
February	15.6	3.8	13.6
March	12.0	6.2	20.5
April	5.7	5.3	24.2
May	3.1	14.8	24.3
June	6.8	33.2	23.7
July	11.3	32.3	23.4
August	22.7	34.2	20.2
September	19.2	29.4	23.1
October	22.1	26.4	23.4
November	8.6	19.6	17.5
December	10.7	13.0	14.2
Total	152.4	220.7	238.6



- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 5.08 Guest Nights Offered, 2020 - 2022

	Guest nigh	ats offered (000's)	
	2020	2021	2022
January	43.6	35.7	35.2
February	41.2	31.6	33.9
March	41.3	36.0	39.9
April	30.7	33.0	38.8
May	31.1	39.8	40.1
June	30.3	43.6	38.7
July	31.1	45.2	39.7
August	38.7	45.0	39.6
September	38.9	43.7	39.1
October	41.4	44.2	40.3
November	38.8	42.0	38.3
December	39.7	43.4	38.6
Total	446.8	483.1	462.2



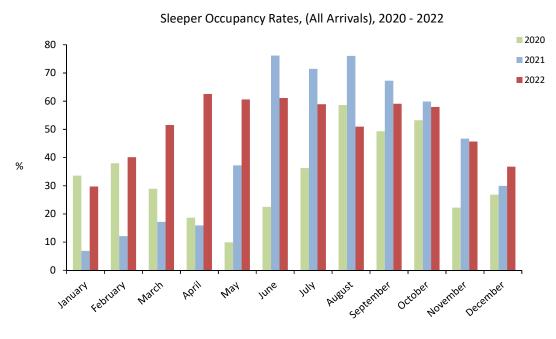
Notes:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights offered throughout the year and more significantly between April and June due to the restrictions in place at the time.
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights offered during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 5.09 Sleeper Occupancy Rates, 2020 - 2022

	Sleeper oc	cupancy rates (%)	
	2020	2021	2022
January	33.6	6.9	29.8
February	38.0	12.1	40.1
March	28.9	17.2	51.5
April	18.7	16.0	62.5
May	9.9	37.2	60.6
June	22.5	76.2	61.2
July	36.3	71.5	58.9
August	58.7	76.1	51.0
September	49.4	67.2	59.1
October	53.2	59.8	57.9
November	22.2	46.7	45.7
December	26.9	30.0	36.8
Total	34.1	45.7	51.6



⁽i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in sleeper occupancy rates throughout most of the year and more significant between April and June due to the restrictions in place at the time.

⁽ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in sleeper occupancy rates during the first five months of the year.

⁽iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 6.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1996 - 1999

	Gue	Guest nights sold (000's)				Guest nights offered (000's)					Sleeper occupancy rates (%)			
	1996	1997	1998	1999	1996	1997	1998	1999	1996	1997	1998	1999		
January	5	5	4	5	32	31	30	29	16.4	15.2	14.4	17.2		
February	7	6	5	6	30	29	25	26	22.8	22.3	21.4	21.8		
March	9	7	7	8	32	31	28	29	26.7	21.3	25.8	27.7		
April	10	7	7	8	31	31	26	29	30.9	23.9	28.8	27.3		
May	10	10	8	9	32	32	27	29	30.9	29.9	30.6	30.0		
June	9	9	9	9	30	30	28	29	30.5	28.9	30.5	31.4		
July	9	9	8	8	31	31	29	29	29.3	28.6	28.4	27.6		
August	10	11	10	10	31	31	29	29	32.0	34.5	36.5	35.2		
September	10	11	12	10	31	31	28	29	34.3	34.8	41.5	36.2		
October	10	9	10	11	31	31	29	31	30.9	28.3	34.6	34.3		
November	7	6	8	9	30	31	28	30	21.5	20.9	27.1	28.8		
December	6	6	6	5	31	31	29	31	20.7	18.9	19.5	17.3		
Total	101	95	94	98	372	370	336	351	27.2	25.6	28.2	27.9		

Table 6.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2000 - 2003

	Gue	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2000	2001	2002	2003	2000	2001	2002	2003	2000	2001	2002	2003	
January	4	6	6	6	31	31	31	31	13.0	19.3	20.4	20.6	
February	6	8	8	8	29	28	28	28	20.0	26.9	28.8	29.2	
March	8	9	11	11	31	31	31	31	25.9	30.7	34.5	34.0	
April	9	9	10	10	30	30	30	30	30.8	29.1	33.0	31.5	
May	12	11	11	11	31	31	31	31	39.1	34.9	36.5	34.5	
June	11	12	10	12	30	30	30	30	36.6	39.5	33.0	38.5	
July	10	11	12	11	31	31	31	31	33.4	37.0	38.7	34.8	
August	12	12	13	13	31	31	31	31	37.6	40.0	40.7	40.4	
September	14	14	15	14	31	30	30	30	44.3	46.3	48.7	46.5	
October	10	13	13	12	31	31	31	31	31.6	40.6	40.9	40.0	
November	8	9	9	10	30	30	30	30	26.7	29.6	29.8	33.2	
December	7	7	7	6	31	31	31	31	21.6	22.1	22.9	20.9	
Total	111	121	125	123	368	366	367	367	30.1	33.0	34.0	33.7	

Note:

Table 6.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2004 - 2007

	Gue	est nights	sold (000	O's)	Guest nights offered (000's)				Sleepe	Sleeper occupancy rates (%)			
	2004	2005	2006	2007	2004	2005	2006	2007	2004	2005	2006	2007	
January	7	9	8	7	29	31	34	38	22.9	29.1	22.4	18.3	
February	8	12	8	7	29	27	31	35	27.9	43.6	26.4	21.1	
March	11	12	11	9	31	29	34	38	37.0	42.6	31.2	23.1	
April	10	13	11	10	30	28	33	37	33.9	47.1	32.4	27.5	
May	12	15	12	10	31	30	34	36	39.6	48.8	33.9	27.9	
June	11	15	13	11	30	28	33	35	37.4	52.2	37.8	30.5	
July	15	13	12	10	31	29	35	36	47.4	43.7	34.9	27.1	
August	16	13	13	11	31	29	35	36	50.7	46.1	35.8	31.3	
September	17	15	14	13	31	28	34	35	55.2	54.7	41.4	36.1	
October	15	16	13	13	31	29	35	37	48.2	53.4	38.0	35.4	
November	13	10	9	8	30	29	34	36	41.5	36.0	27.2	21.9	
December	10	7	7	6	31	32	35	36	30.4	21.1	19.7	15.5	
Total	145	150	129	114	366	349	406	434	39.5	42.9	31.7	26.2	

Table 6.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2008 - 2011

	Gue	Guest nights sold (000's)					Guest nights offered (000's)					Sleeper occupancy rates (%)			
	2008	2009	2010	2011		2008	2009	2010	2011	-	2008	2009	2010	2011	
January	6	6	5	7		36	35	35	34		15.9	18.0	13.1	19.8	
February	5	7	7	6		34	31	31	31		15.1	21.7	21.3	21.2	
March	7	11	8	9		36	35	35	34		18.1	30.3	22.5	27.9	
April	10	11	8	10		35	34	34	33		27.1	31.8	22.6	31.9	
May	10	11	10	11		36	35	35	34		27.5	30.2	28.6	31.7	
June	11	10	10	11		35	34	34	33		30.2	27.8	29.3	33.9	
July	10	11	11	12		36	35	35	34		27.2	30.5	31.4	34.9	
August	13	11	11	13		36	35	35	34		35.5	31.4	32.7	37.2	
September	12	12	13	14		35	34	34	34		34.8	35.0	38.6	42.2	
October	11	11	10	13		36	35	35	34		31.3	30.3	29.7	38.2	
November	7	6	8	9		34	34	34	33		21.6	17.3	23.8	27.9	
December	6	6	6	7		34	35	35	34		17.4	16.4	17.4	20.2	
Total	107	111	107	123		425	414	413	401		25.2	26.8	25.9	30.7	

Note.

Table 6.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2012 - 2015

	Gue	Guest nights sold (000's)					Guest nights offered (000's)					Sleeper occupancy rates (%)			
	2012	2013	2014	2015	_	2012	2013	2014	2015	2012	2013	2014	2015		
January	5	6	7	6		33	33	31	45	16.4	19.2	21.3	13.2		
February	6	5	7	7		31	29	28	41	20.4	16.8	24.2	16.3		
March	9	7	9	8		33	33	35	45	27.7	21.7	26.1	17.2		
April	10	7	10	10		31	32	38	44	31.9	22.2	25.3	21.7		
May	11	8	10	12		32	33	37	46	32.7	25.2	28.3	25.6		
June	11	9	10	12		31	32	36	44	34.7	29.4	28.6	26.7		
July	13	10	9	13		32	33	37	45	41.6	30.9	25.0	27.9		
August	10	10	9	12		32	33	38	45	30.3	29.8	23.8	25.8		
September	11	12	13	14		31	32	37	44	35.7	37.0	34.2	31.1		
October	10	11	11	12		33	31	39	46	29.6	35.6	28.3	25.5		
November	8	7	7	7		32	28	43	44	24.0	24.9	15.8	15.9		
December	6	6	5	5		32	31	44	45	19.0	17.9	12.0	11.3		
Total	110	99	107	115		384	381	444	533	28.6	26.0	24.1	21.6		

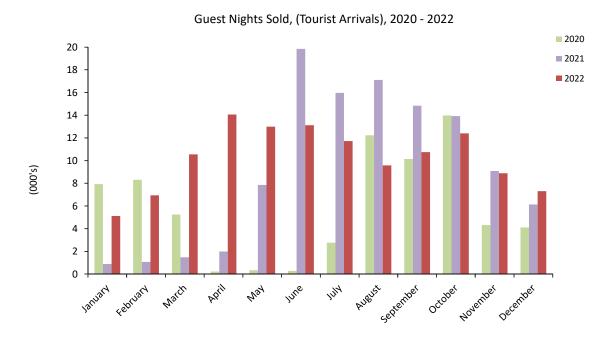
Table 6.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2016 - 2019

	Gue	est nights	sold (000	D's)	Guest	Sleeper occupancy rates (%)						
	2016	2017	2018	2019	2016	2017	2018	2019	2016	2017	2018	2019
January	7	8	8	9	43	41	34	45	15.2	19.7	22.8	20.8
February	9	11	8	10	41	34	32	41	22.6	32.5	25.7	25.2
March	10	13	9	13	44	38	36	45	21.9	34.8	25.2	28.7
April	10	13	11	10	43	37	36	43	23.2	33.7	29.6	23.1
May	11	14	12	14	45	40	38	45	25.4	36.0	31.6	30.1
June	13	14	12	13	43	39	43	44	30.6	36.9	28.3	30.7
July	14	15	13	13	45	38	44	45	30.3	39.2	29.8	27.6
August	12	15	16	13	45	38	44	45	27.8	40.3	36.0	29.5
September	12	13	13	13	43	37	44	44	29.0	36.6	30.6	28.9
October	12	11	13	14	44	38	45	44	26.7	30.1	28.7	32.0
November	10	7	11	10	43	37	44	41	23.1	20.1	25.1	24.4
December	8	6	11	8	43	37	46	43	18.4	16.0	23.5	17.5
Total	128	142	137	140	523	454	486	526	24.6	31.3	28.2	26.6

Note:

Table 6.07 Guest Nights Sold, 2020 - 2022

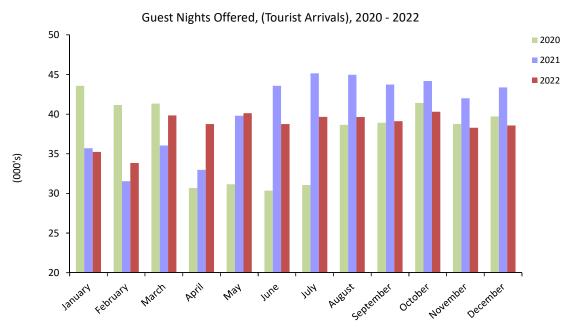
	Guest ni	ghts sold (000's)	
	2020	2021	2022
January	7.9	0.9	5.1
February	8.3	1.1	6.9
March	5.3	1.5	10.6
April	0.2	2.0	14.1
May	0.3	7.9	13.0
June	0.3	19.8	13.1
July	2.8	16.0	11.7
August	12.2	17.1	9.6
September	10.1	14.8	10.8
October	14.0	13.9	12.4
November	4.3	9.1	8.9
December	4.1	6.1	7.3
Total	69.8	110.2	123.4



- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 6.08 Guest Nights Offered, 2020 - 2022

	Guest nigh	nts offered (000's)	
	2020	2021	2022
January	43.6	35.7	35.2
February	41.2	31.6	33.9
March	41.3	36.0	39.9
April	30.7	33.0	38.8
May	31.1	39.8	40.1
June	30.3	43.6	38.7
July	31.1	45.2	39.7
August	38.7	45.0	39.6
September	38.9	43.7	39.1
October	41.4	44.2	40.3
November	38.8	42.0	38.3
December	39.7	43.4	38.6
Total	446.8	483.1	462.2



Notes:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in guest nights offered throughout most of the year and more significant between April and June due to the restrictions in place at the time.

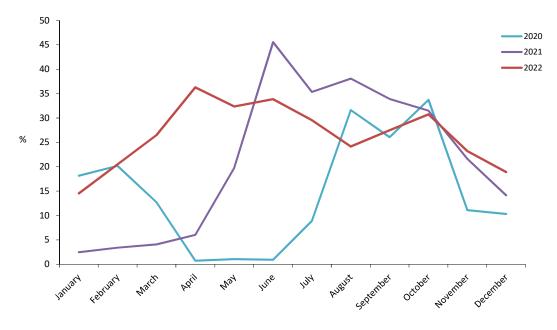
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in guest nights offered during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

Table 6.09 Sleeper Occupancy Rates, 2020 - 2022

	Sleeper occ	cupancy rates (%)	
	2020	2021	2022
January	18.2	2.5	14.5
February	20.2	3.4	20.5
March	12.7	4.1	26.5
April	0.7	6.0	36.3
May	1.1	19.8	32.4
June	0.9	45.6	33.9
July	8.9	35.4	29.6
August	31.6	38.1	24.2
September	26.1	33.9	27.5
October	33.7	31.5	30.8
November	11.1	21.6	23.2
December	10.3	14.1	18.9
Total	15.6	22.8	26.7

Sleeper Occupancy Rates (Tourist Arrivals), 2020 - 2022



Notes:

(iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

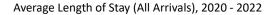
⁽i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in sleeper occupancy rates throughout most of the year and more significant between April and June due to the restrictions in place at the time.

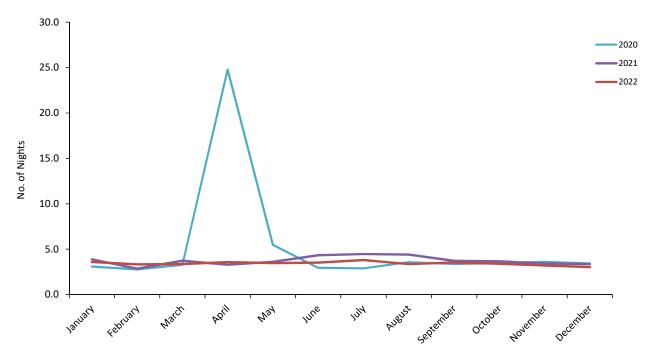
⁽ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in sleeper occupancy rates during the first five months of the year.

7: Average Length of Stay (Nights)

Table 7.01 Average Length of Stay Per Person (All Arrivals), 2011 - 2022

Year	Average length of stay (nights)												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2011	3.8	3.7	3.4	3.5	3.5	3.5	3.7	3.9	4.0	3.6	3.4	2.9	3.6
2012	3.7	3.2	3.2	3.7	3.7	3.6	3.9	3.8	4.0	3.2	3.2	3.3	3.5
2013	3.5	2.9	2.9	3.1	3.8	3.2	3.6	3.8	4.3	3.6	3.0	2.9	3.4
2014	3.2	3.1	3.2	3.4	3.5	3.4	3.7	4.5	3.6	3.2	3.1	2.9	3.4
2015	3.4	3.2	3.2	3.3	3.4	3.4	3.9	3.5	3.6	3.3	2.8	2.6	3.3
2016	3.3	3.3	3.0	3.1	3.0	3.3	3.3	3.3	3.2	3.1	3.1	2.8	3.2
2017	3.3	3.1	3.2	3.2	3.1	3.4	3.5	3.5	3.2	3.0	2.9	2.6	3.2
2018	3.3	3.0	3.2	3.0	3.3	3.1	3.1	3.0	3.3	2.9	2.8	2.9	3.1
2019	3.5	3.2	3.1	2.7	3.0	3.1	3.3	2.8	2.9	2.9	2.7	2.6	3.0
2020	3.1	2.8	3.3	24.8	5.5	3.0	2.9	3.6	3.4	3.5	3.6	3.4	3.4
2021	3.9	2.9	3.7	3.3	3.6	4.3	4.5	4.4	3.7	3.7	3.4	3.4	3.9
2022	3.6	3.3	3.4	3.6	3.5	3.5	3.8	3.4	3.5	3.4	3.2	3.0	3.4





Notes:

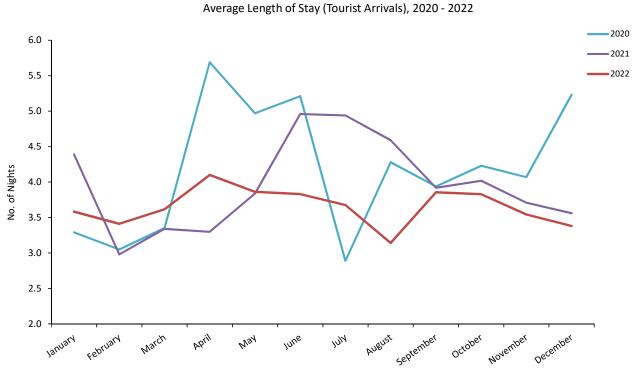
(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose sharply in April due to the general lockdown in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay in April 2020 is based on a very low number of arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

7: Average Length of Stay (Nights)

Table 7.02 Average Length of Stay Per Person (Tourist Arrivals), 2011 - 2022

Year	Average length of stay (nights)												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2011	3.5	3.3	3.5	3.7	3.6	3.7	3.7	3.7	4.0	3.6	3.5	3.2	3.6
2012	3.3	3.2	3.3	3.7	3.6	3.4	4.0	3.5	3.6	3.1	3.1	3.7	3.5
2013	4.0	2.7	3.3	3.3	3.3	3.5	3.7	3.8	3.9	3.6	2.9	3.3	3.5
2014	3.6	3.4	3.5	4.0	5.0	4.2	4.1	4.6	4.3	3.6	3.6	3.4	3.9
2015	4.0	3.9	3.7	3.9	4.2	4.1	4.3	4.0	4.2	3.9	3.3	2.2	3.8
2016	3.2	3.8	3.2	3.5	3.3	3.8	3.6	3.5	3.5	3.3	3.3	3.0	3.4
2017	3.4	3.8	3.8	3.6	4.0	4.3	4.4	4.0	3.5	3.3	2.9	2.6	3.7
2018	3.7	3.4	3.8	3.4	3.6	3.3	3.4	3.6	3.6	3.2	3.0	3.1	3.4
2019	3.5	3.5	3.5	2.9	3.2	3.4	3.6	2.9	3.1	3.2	3.0	2.8	3.2
2020	3.3	3.1	3.4	5.7	5.0	5.2	2.9	4.3	3.9	4.2	4.1	5.2	3.8
2021	4.4	3.0	3.3	3.3	3.8	5.0	4.9	4.6	3.9	4.0	3.7	3.6	4.2
2022	3.6	3.4	3.6	4.1	3.9	3.8	3.7	3.1	3.9	3.8	3.5	3.4	3.7



Notes:

(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose more sharply between April and June due to the general lockdown and restrictions in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay for April to June 2020 are based on very low numbers of tourist arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.